

TO MAKE A GIFT OF STOCK:

Please advise our office that you have initiated a stock gift transaction so that we ensure you receive proper acknowledgment.

RECEIVING FIRM INFORMATION

Name and Address

Charles Schwab & Co., Inc.
IS Document Control
P.O. Box 52114
Phoenix, AZ 85072-2114

Tax ID Number

94-1737782

Overnight Mailing Address

Charles Schwab & Co., Inc.
IS Document Control
2423 E. Lincoln Drive
Phoenix, AZ 85018

Schwab Clearing Number

0164

FOR DELIVERING FIRM USE ONLY

All DTC-Eligible Securities: All deliveries MUST include client name and Schwab account number.

Delivery to DTC Clearing 0164, Code 40.

Dividend Reinvestment or Closed-End Mutual Funds: All deliveries MUST reference client name and Schwab account number. The client's Schwab account number must not be included in the mailing address. Do not establish an account in the name of Charles Schwab & Co., Inc. FBO (for benefit of) the client.

Issue a certificate for all whole shares, liquidate all fractional shares and discontinue dividend reinvestment.

Physical Delivery of Checks and/or Securities: All deliveries MUST reference client name and Schwab account number.

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Phoenix, AZ 85018

Fed Book-Entry Securities (e.g., Treasury Notes): All deliveries MUST include client name and Schwab account number.

JPM CHASE/CCC

ABA #: 021000021

Charles Schwab A/C G69873

FBO: 8-digit customer A/C # and name.

Liquidate Money Fund and transfer cash according to instructions listed below.

Fedwire® Monies: All deliveries MUST include client name and Schwab account number.

Wire to: Citibank NA, 111 Wall Street, New York, NY 10005

ABA #: 021000089

FBO: Charles Schwab & Co., Inc. A/C #: 40553953

For further credit to Schwab Client Account #: _____

Foreign Securities: All deliveries MUST include client name and Schwab account number.

Call 1-602-355-9003 for delivery instructions.

SMPLE INFO:

Foundation Tax ID: 94-3191775

55 West Third Avenue
San Mateo, CA 94402
650.558.9100

Lynne Esselstein, Executive Director

lesselstein@smpf.org

Anne Bernard, Business Coordinator

abernard@smpf.org

SMPLE SCHWAB ACCOUNT INFO:

Account Number: 3281-7152

Account Consultant:

Megan Daylor

650.358.5530

Megan.Daylor@schwab.com